## APPENDIX F

## **FAFSA Verification**

Timeline Availability of IRS Tax Information for the FAFSA on the Web's IRS Data Retrieval Tool (IRS-DRT) and for Requesting IRS Tax Return Transcripts

Requesting IRS Tax Return Transcripts		
When a tax return filer —	If Tax Return Filed Electronically	If Tax Return Filed by Paper
Has no amount owed to the IRS or has an expected refund at the time their tax return was submitted to the IRS	<ul> <li>Generally tax returns are accepted by the IRS within a day or two of the return having been electronically filed with the IRS.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the return has been accepted by the IRS.</li> </ul>	<ul> <li>Generally tax returns are accepted by the IRS when the tax return is received by the IRS.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 8-11 weeks after the tax return has been accepted by the IRS.</li> </ul>
Has an amount owed to the IRS and makes a full payment on that amount at the time their tax return was submitted to the IRS	<ul> <li>Generally tax returns are accepted by the IRS within a day or two of the return having been electronically filed with the IRS.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the return has been accepted by the IRS.</li> </ul>	<ul> <li>IRS will process the tax return in June.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the tax return has been processed by the IRS.</li> </ul>
Has an amount owed and subsequent to submitting their tax return to the IRS, pays the full amount due	<ul> <li>Generally tax returns are accepted by the IRS within a day or two of the return having been electronically filed with the IRS.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 3-4 weeks after the full payment is made.</li> </ul>	<ul> <li>IRS will process the tax return in June.</li> <li>In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the tax return has been processed by the IRS.</li> </ul>

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At the time their tax return was submitted to the IRS, has an amount owed and has not paid in full.

- Generally tax returns are accepted by the IRS within a day or two of the return having been electronically filed with the IRS. However, IRS will not process the return until May.
- In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the return has been processed in May.
- IRS will process the tax return in June.
- In most cases, IRS DRT is available and an IRS Tax Return Transcript may be requested within 2-3 weeks after the tax return has been processed by the IRS.

Tax filers can expect to receive their IRS transcript

If requested **online**— 5-10 business days after request is submitted If requested by **phone**— 5-10 business days after request is submitted

If requested by **paper (IRS Form 4506-T or IRS Form 4506T-EZ)**— 10 business days from the time the IRS receives and processes the signed request